



Moelis & Company UK LLP

First Floor
Condor House
10 St. Paul's Churchyard
London, UK EC4M 8AL

16 November 2023

The Directors
DX (Group) PLC ("**DX**")
Ditton Park
Riding Court Road
Datchet
Slough
United Kingdom
SL3 9GL

Rule 2.7 Announcement Consent Letter

Ladies & Gentlemen,

We refer to the proposed recommended cash acquisition of the entire issued and to be issued ordinary share capital of DX by Transit Bidco Limited ("**Bidco**"), an indirectly wholly owned subsidiary of funds advised or managed by H.I.G. Capital LLC ("**H.I.G.**") or its affiliates, as advised or subadvised by H.I.G. European Capital Partners LLP. Details of this acquisition are proposed to be made public by way of an announcement of Bidco's firm intention to make an offer in accordance with Rule 2.7 of the City Code on Takeovers and Mergers (the "**Rule 2.7 Announcement**") and which will be issued jointly by DX and Bidco on or around 16 November 2023. A copy of the Rule 2.7 Announcement is attached hereto for the purposes of identification.

We hereby consent to the inclusion in the Rule 2.7 Announcement of references to our name in the form and context in which they appear in the attached final draft of the Rule 2.7 Announcement.

This letter is for information only and should not be relied upon by any other person.

Yours faithfully,

MOELIS & COMPANY UK LLP

By: 
Name: Chris Raff
Title: Managing Director

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