



Strictly Private and Confidential

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16 November 2023

Dear Directors,

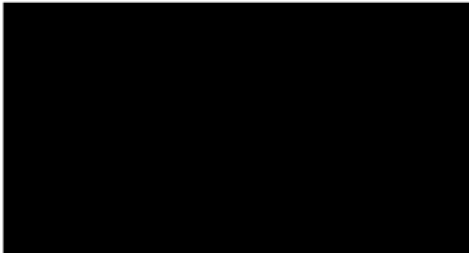
Recommended cash offer by Transit Bidco Limited, an indirect wholly-owned subsidiary of funds managed by H.I.G. Capital L.L.C. or its affiliates, as advised or subadvised by H.I.G. European Capital Partners LLP, for the entire issued and to be issued share capital of DX (Group) plc (the "Acquisition")

We refer to the announcement to be released on or around the date of this letter pursuant to Rule 2.7 of the City Code on Takeovers and Mergers (the "2.7 Announcement") in relation to the Acquisition, a copy of which is attached hereto for the purposes of identification.

We hereby consent to the publication of the 2.7 Announcement in the form attached with the inclusion therein of the references to ourselves in the form and context in which they appear.

Yours faithfully

For and on behalf of Numis Securities Limited



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